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AUGUST 2025 NEWSLETTER

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BUILT FOR THE FUTURE: EGYPT'S MULTI-BILLION DOLLAR CONSTRUCTION SURGE

Egypt's construction sector is on a promising trajectory, with projections showing an average annual growth rate of 7.6% between 2025 and 2028. This momentum is being fueled by sustained investments across key areas including infrastructure, renewable energy, and housing.

MASSIVE INVESTMENT DRIVING SECTOR MOMENTUM

The continued rollout of mega-projects — from next-generation cities to national housing initiatives — is placing Egypt among the top construction markets in the MENA region. With a market size expected to hit USD 55 billion in 2025 and projected to grow to USD 82.3 billion by 2030, the country is fast becoming a regional heavyweight, trailing only Saudi Arabia and the UAE in total project volume.

One of the biggest contributors to this surge is the Ras El Hekma development, a landmark USD 35 billion coastal city in the works. Awarded to ADQ, the 170-million-square-meter project will feature a blend of urban, tourism, commercial, and recreational hubs, as well as designated investment zones and a freezone. Local developer Modon Holding has been appointed as the master planner, and agreements with contractors and suppliers are already in motion.

RENEWABLES EMERGING AS A STRATEGIC GROWTH PILLAR

Egypt's green energy ambitions are playing a central role in shaping the sector's future. With a goal of reaching 75% green investment by 2030, the government is actively courting billions in renewable energy commitments. Flagship projects include a 10 GW wind farm led by Saudi Arabia's ACWA Power — set to be among the largest in the world — and a 5 GW wind farm spearheaded by Scatec with over USD 5.7 billion in planned investments.

The country is also advancing in green hydrogen, with a comprehensive National Low-Carbon Hydrogen Strategy aiming to capture 5-8% of the global hydrogen market by 2040. This initiative is expected to further elevate Egypt's standing in industrial construction.

RESIDENTIAL CONSTRUCTION: A KEY DEMAND DRIVER

Egypt's rapidly growing population continues to put housing at the forefront. In 2024, residential construction accounted for 36.9% of the market, valued at USD 18.9 billion. Ongoing government efforts to expand homeownership are expected to sustain this trend for years to come. Transportation infrastructure was the second-largest contributor to construction activity in 2024, followed by commercial and energy-related developments. Notably, industrial construction is emerging as the fastest-growing segment, with 12% projected growth through 2029.



PUBLIC-PRIVATE PARTNERSHIPS UNLOCKING NEW OPPORTUNITIES

To meet its ambitious targets, the government is increasingly turning to public-private partnerships (PPPs). Over USD 3.2 billion worth of PPP projects are currently in the pipeline, including 15 desalination plants, a wastewater treatment facility in Sixth of October City, an investor service center, and 22 new schools nationwide.

STREAMLINING REGULATION TO ACCELERATE GROWTH

Recent updates to building regulations — including the reactivation of the 2008 Building Law — have made it easier to obtain permits and extended their validity, helping to remove long-standing bureaucratic hurdles and improve sector efficiency.



RECENTLY
COMPLETED

VXI

PHASE 3



DESIGNER: WHOLISTIC

📍 CITY STARS





"Construction is the art of making a meaningful whole out of many parts. Buildings are witnesses to the human ability to construct concrete things."

PETER ZUMTHOR, LEADING SWISS ARCHITECT

